

Financial freedom can be a powerful tool for achieving optimal health and wellness.

It's All Yours: Complimentary Financial Advice

Did you know? Portico has financial planning services for ELCA Retirement Plan members available at no additional cost!

Financial well-being is a key component to taking care of the whole person, YOU. At Portico, we stand ready to serve our plan members and their families with knowledgeable, compassionate guidance and education on financial topics ranging from the basics to more complex issues, including but not limited to:

Budgeting 101 • Managing credit & debt • Beneficiary review • Retirement planning



About Portico's Financial Planning Team

We have a dedicated group of CERTIFIED FINANCIAL PLANNER™ professionals focused on guiding members to more informed financial decisions at every stage of life. No matter what's on your mind, we're here to listen and discuss your concerns.

To schedule an appointment (with no additional out-of-pocket cost) with a Portico Financial Planner
Call **1.800.922.4896** or Visit myportico.porticobenefits.org/retirement-center/financial-planning