

# Monthly Budget Worksheet

Housing	Projected Amount	Actual Amount	Difference
Mortgage or rent	\$	\$	\$
Phone			
Electricity			
Gas			
Water and sewer			
Internet / Cable			
Waste removal			
Maintenance or repairs			
Supplies			
Other			
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Transportation	Projected Amount	Actual Amount	Difference
Vehicle 1 payment	\$	\$	\$
Vehicle 2 payment			
Commuting expenses			
Insurance			
Licensing			
Fuel			
Maintenance			
Other			
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Food	Projected Amount	Actual Amount	Difference
Groceries	\$	\$	\$
Dining out			
Other			
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Pets	Projected Amount	Actual Amount	Difference
Food	\$	\$	\$
Medical			
Grooming			
Toys			
Other			
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Children	Projected Amount	Actual Amount	Difference
Medical	\$	\$	\$
Clothing			
School tuition			
School supplies			
Organization dues			
Lunch money			
Child care			
Toys / Games			
Other			
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Legal	Projected Amount	Actual Amount	Difference
Attorney	\$	\$	\$
Alimony			
Payments on lien or judgment			
Other			
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Savings / Investments	Projected Amount	Actual Amount	Difference
Retirement account	\$	\$	\$
Investment account			
College			
HSA / FSA			
Other			
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Loans	Projected Amount	Actual Amount	Difference
Personal	\$	\$	\$
Student			
Credit card			
Credit card			
Credit card			
Other			
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Entertainment	Projected Amount	Actual Amount	Difference
Video / DVD	\$	\$	\$
CDs			
Movies			
Concerts			
Sporting events			
Live theater			
Other			
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Taxes	Projected Amount	Actual Amount	Difference
Federal	\$	\$	\$
State			
Local			
Other			
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Personal Care	Projected Amount	Actual Amount	Difference
Medical	\$	\$	\$
Hair / Nails			
Clothing			
Dry cleaning			
Health club			
Organization dues / Fees			
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Gifts and Donations	Projected Amount	Actual Amount	Difference
Charity 1	\$	\$	\$
Charity 2			
Charity 3			
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

Actual Monthly Income	
Income 1	\$
Income 2	\$
Extra income	\$
<b>Total monthly income</b>	<b>\$</b>

Projected Monthly Income	
Income 1	\$
Income 2	\$
Extra income	\$
<b>Total monthly income</b>	<b>\$</b>

<b>Total Monthly Expenses</b>	<b>\$</b>
<b>Difference</b>	<b>\$</b>